Release Notes

2025-02-16

- Add validations to member_place_a_hold (not already on loan to same member, max holds not exceeded)
- Block membership renewal if any unresolved locked histories
- Fix error when editing toy fails with branches enable
- New Bundy Large label template
- New feature: blame any borrower for missing pieces
- New MATL label template

2024-12-30

- Overhaul "All items on hold" table
- Create "current missing pieces" table (not found, not given up on) and link from today stats
- Improve calendar layout for non-admin logins
- Add "self nominate" for admin logins
- Fix sort on member/missing pieces table (most recent first

2024-12-15

- New Bundy Box label template
- Add missing reference indexes

2024-11-06

- Enforce total loan limits when in self service mode
- Improvements to master pieces list
- New Wyndham label template
- Updates to Primary label template

- Patch bug in "renew all" that allowed "no renewal" items to be renewed

2024-09-22

- Add validations to self nominate on calendar
- Add storage location to KDFC label template
- Handle nil assigned branch for unverified members
- develop bulk de-identify task
- block loans on item if in CC basket
- Order member kinds by name on sign up form

2024-07-09

- Created A4 loan receipt option
- Update to KDFC label template

2024-06-26

- Update to Rails 7.1 (finally!)

2024-06-13

- Update to Gosnells label template
- Made recording children's gender optional in settings
- Fixed overlap check on reservations

2024-06-06

- Add validations on editting membership histories (only permit nil end_date if 'Locked')
- Fix bug for no attributes selected in picture search
- Fix bug in loan history update
- improve performance for missing piece index
- back end - remove inefficient "all_parent_names" query and replace with associations

2024-05-26

2024-05-11 release applied to all sites. Issues with ruby/rails bump, so rolled that back.

- Fixed bug that left reservable as nil on new categories
- Add reservations check to edit loan history
- Updates to GRTL bag label
- Standardized names on locked members table, volunteer histories table, added member ID

2024-05-11

(Dev release only)

- bump to ruby 3.2.4 and rails 7.1.3
- Add "found it" button to missing pieces on toy
- All admin users to view and edit member's current branch
- Allow new items to be created in status locations other than "in library"
- protect SeTLS Admin account from de-identification
- remove spellcheck from email forms due to depreciation

2024-04-28

- Changes to edit transaction form to prevent issues with Paypal and other validations
- Restrict options for delimiter ('-', '.', or none)
- Add Holds option - "Admins can override holds", which allows items with holds to be loaned out to other members
- Fixed issues with returning toy from one member and loan to another workflow
- Allow admin users to loan toys out from non-"in library" status locations
- Updates to Waikato Large label

2024-03-14

- Fix bug that allowed loans on the first day of a reservation
- Set legacy flag for new fee types

2024-03-10

- Render line breaks for special event descriptions
- Optimize items never loaned query
- Fix transaction type nil issue for bond histories
- Fix bug in toys never loaned report, add shelf location
- Remove unused toy_library_settings columns from schema
- fix bug in self service member look up

2024-03-04

- Add delete button to member membership history table
- Fix bug for running balance on member's transaction table

2024-02-29

- Fix bug in banking forms

2024-02-25

- Member/Transaction History page overhaul
  - New table layout
  - Select multiple functionality with pay via and delete options
  - New email - Payment Receipt
  - New element for Payment related emails - "list_of_selected_transactions". Adds a table of the selected transactions to the email
- Refactor Loan History tables
  - Change "All Loans" (only shows 100 records) to "Last 12 months of Loans", include Member ID for export
  - Remove Overdue Loans as same information included in Current Loans
- Finish adding user association to loan histories, update "last borrowed" on item display
- Fix bug in create membership type when C&C on and Holds off
- Standardize Locked membership type across all sites
- Update member picker to avoid interactions with password managers
- C&C - Allow Admin to add toys to basket even if expired or confirmed

2024-01-24

- Add legacy option for branches
- Create printable stocktake document for Upper Hutt
- Fix text error in invoices
- Update to Waikato Bag Label barcodes

2024-01-15

- Fix bug in email template "loan table"

2024-01-09

- Fix bug in charge_rent
- Fix bug for nil suburb
- Use includes to find Branch in the toys index list

2024-01-07

- Don't show required rosters value if member pays roster levy
- Fix bug with purchase orders in invoices
- Fix item code generation for numeric prefixes (Cataloguing Styles)
- Add list of invalid items
- Update locked members list to include member 2 details and last membership type
- Block 'move to missing' box when reporting a missing piece on an item that is on loan

2023-12-24

- Overhaul of Member page view
  - Missing Pieces box only shows amount currently missing (list removed), and will turn red if any current missing pieces
  - Volunteer History box -
    - shows only details for the "current" membership, and future nominations
    - Indicates amount remaining to do

- - Displays colour based on the current membership, not the "most recent" one (so won't be red for early renewals)
  - Various efficiency changes
- Rework Member Holds page to have multi-select actions
- Added "available_holds" element to Hold Now Available Email - when used with multi-select, will fill with table of the available holds
- Make session expiry occur at midnight
- Add legacy filters to Manual Bond Form and Single Volunteering Session create
- Improve Cataloguing Style validations
  - Items that do not obey Cataloguing style rules will no longer be considered valid (and cannot be borrowed/updated until fixed)
  - Banner added to items to indicate if invalid
- Remove delete button from Branches
- Reformat loans table email element to include pieces
- Add purchase date to all items (including deleted) list
- Improve email uniqueness check
- Various work cleaning up item associations

2023-11-28

- Allow reservations to be booked for pick up on the same day a reservation is due to be returned
- Correctly order shelf location search box in item pictures page
- Fix bug in Membership Type create when holds turned off

2023-11-16

- Prevent double dots in emails
- Add browser-side validation for children's birthdates
- Patch nil string bug for storage location index

2023-11-13

- Feature added: Item Notes
- Remove large "money saved" box, replace with menu bubble
  - Smaller "Did you know?" summary when member views their own page
  - Summary added to Previous Loans page
- Fixes to Mt Albert Bag Label
- Fixes to Brisbane South Bag Label

2023-10-07

- Replace I18n translation with tls.item
- Remove resource locale (now handled by tls.item)
- Overhaul of Member Kind to Membership Type
  - Rename across site
  - Update new/edit form
  - Update show
- Overhaul of Annual Fee to Membership Fee on site (database level to come later)
- Fix bug that didn't set legacy on new transaction types
- Update item popularity reports
  - Use date purchased, or date created in SeTLS if date purchased is not set, for "time owned" calculation
  - Include items that have never been borrowed
  - Correctly sort time based columns (time owned, time since first loan)

2023-10-02

- Only show reservable on categories if reservations are turned on
- Remove defunct paypal emails
- Extend item name length
- Fix duplicate member suggestions for online sign ups
- Add "edit return dates" to login level options
- Add billing details to SeTLS Invoice pages
- Update invoice templates

2023-09-25

- Fix 'unknown member' error when creating a reservation from member page and another member has same name
- Change actual volunteering sessions list to include today
- Add loan receipt and member expiry emails
- Item page now checks borrowing rights when loaning to member

2023-09-13

- Make membership history table scroll on narrow screens
- OSMPTL label updates
- Fix 'toy' on user homepage

2023-09-09

- Upgrade to Rails 7

2023-09-06

- Fixed bug that caused infinite loops for memberships with nil date values
- Update Primary Label to be more responsive
- Add time to loan history (only visible to admin or "view other member" levels)
- Add optimistic concurrency check (to fix bug where Edit Toy page is open while toy is returned, then gets saved and accidentally changes the location back)
- Update Sunbury Label to handle Maori macrons

2023-08-31

- Fix a bunch of bugs from 2023-08-30 release (whoops)

2023-08-30

- Add "exclude member from nightly emails" feature - excluded members will not receive emails as generated as part of the nightly job
- Updated automatic emails index table, added "class" for nightly or action based
- Fixed bug in "members who are owed money" page and updated language
- Updated Member/Profile page to have edit button a the top as well
- Update deidentifying logic for demo sites

2023-08-25

- Fix bug in member search
- Fix bug that didn't count non-standard tasks

- Fix Kew performance issue with locked member in error state
- Update MapBox API key

2023-08-24

- Fix bug related to duty levies in renewal logic
- Fix bug in C&C pages
- Fix more @tls typos
- Update barcode generator to handle lower case

2023-08-23

- Member/Missing Pieces - replace list of selected items with summary when completing an action (ie "You have emailed about 6 missing pieces from 3 toys")
- Fix incorrect volunteer status for tasks on renewal date (credit is now assigned to the new membership history)
- Fix typos from @tls update

2023-08-21

- Fix item suggestions for non-admins
- Membership History page overhaul
  - New classification logic
  - Renew member function automatically calculates dates
  - Fix bug that rendered a blank screen when errors occurred in renewing
- Clean up ToyLibrarySettings.first (use @tls)

2023-08-14

- Fix bug in password resets
- Fix markermap for non-branch sites
- Updates to Brissouth Label

2023-08-13

- Add Microsoft Logins
- Update Puma to 6.x
- Reimplement "..." on item search

2023-08-06

- Remove SearchToySuggestions (and fix bug with Copy Toy)
- Fix select box autocomplete for more than 10 items
- Move privacy policy to promo site

2023-07-30

- Fix sorting bug on Picture Warnings, Text Warnings, and Member/Missing Piece History pages
- Add link to report missing pieces page to take back to the member's page to send email

2023-07-22

- Updates to Gosnells label - add barcode
- Uses Thumbnails added to Settings.
- When Thumbnails turned on, toy images will be applied the following email elements
  - list_of_all_toys
  - list_of_overdue_toys
  - list_of_toys_due_in_X_days
  - list_of_click_and_collect_toys

- list_of_all_missing_pieces
- New email elements added:
  - the_toy_pic (if Thumbnails turned on)
  - list_of_selected_missing_pieces (Thumbnails)
  - the_toy_branch (for multiple branches)
- Missing piece table functionality and layout overhauled, ability to email about selected pieces added

2023-07-16

- Update Collingwood Bag Label to be more responsive when long pieces list
- Update Htl Bag Label to include warnings
- Roll out pages side of Thumbnails feature
  - Image on Toy Banner (aside from Edit and Show)
  - Image in toy related tables on Member's Page (Current Loans, Previous Loans, Reservations, Holds)
- [Security] Clean up password fields in forms, tables and JSON

2023-07-08

- Fix bug in Collingwood Bag Label for "nil" Descriptions
- Drop unused "returnperiod" from items
- Add uses_thumbnails migration (in preparation for Thumbnails Feature release)

2023-06-25

- Update Collingwood Bag Label
- Remove active member filter on volunteering emails
- Update Common Warnings and Common Picture Warnings to be Warnings - Text and Warning - Pictures
- Add webp handler for Prawn PDF generator

2023-06-04

- Fixed bug that prevented images from being removed
- Improve messaging in Single Volunteer Session creation page

2023-05-21

- Toy page overhaul
  - Reordering of fields
  - Add Colour to Category
  - Remove defunct return loan period field
  - Remove links if user not authorized
  - Fix bug that broke Pop Up Alerts if line breaks or special characters were used
  - Add "Image Last Updated" to page
  - Public and Regular Members only able to access "in circulation" toy pages
  - Edit/Add toy pages match flow of View Toy
- Prevent Holds on non-"in circulation" toys by members
- Update Copy Toy to include all fields, and use item selector
- KDFC bag label update
- Legacy Flag added to Discovery Types
- Click and Collect Summary PDF updates (add shelf location for toys in basket, and items currently on loan for "return" type bookings)
- Fix bug in HDTL box label

2023-04-24

- Improved click and collect booking form
- Fix issue preventing nightly stats calculation

2023-04-23

- Add setting to control whether driver's licenses are recorded
- Add report for members with driver's license details
- Include reservations in active member calculation for billing
- Bag label updates
  - Little Buddies branch display
  - Mt Albert
- Fix incorrect fee type used for reservation charges

2023-04-11

- Fix error when renewing or reserving items
- Fix incorrect transaction description for renewals and reservations

2023-04-10

- Remove traces of old terminology (private comments now Alerts, public comments now Description)
- Update Alerts table to include item location, category, and if the alerts are marked as pop up
- Fix bug in Click and Collect for branches open on the same day
- Updated rent calculation to only allocate a charge if the value is non-0
- Add "test" messaging to Welcome Email tests (missed in earlier email rework)
- Add WEBP to supported image types, improved messaging for jp2 (non-supported)
- Create script for converting a site to Branch mode

2023-03-01

- Update Stats of Today charting
- Replace jxsgraph with chart.js
- Correctly handle no logo set for MonashTwo bag label
- Toy Well Seeding script template
- Revise Darebin bag label to print multiple to a page
- Fix LogoTwo error on settings page

2023-02-09

- Rework MonashTwo bag label
- New Tuart bag label
- Add account balance to expired members report
- Fix volunteer session display on homepage for branches

2023-01-18

- Add custom toy ID on bag label for Yarra Ranges
- Add multiple click-and-collect sessions

2023-01-07

- Fix error reporting missing pieces at library
- Don't try to email members without an email address

2023-01-05

- Fix issue with excluded dates on settings page
- Overhaul scheduled member emails

2022-12-29

- Bag labels
  - Fix GRTL layout when barcodes not enabled
  - Add colors and branch addresses to Yarra Ranges
- Second piece column calculation based on order instead of count
- Hide missing piece and payment reminder email buttons if member doesn't have an email recorded
- Add paging for sent automatic emails
- Fix 1toN allocation when no toys exist
- Fix incorrect links in contract expiry emails

2022-12-07

- Toy library can choose if money saved calculation is from purchase price or replacement cost
- Manning label bug fixes
- Fix bug introduced in item status display update

2022-11-27

- Expand de-identify function to completely wipe profile
  - Retrospective de-identify script to clean up old data
- Prevent locking of members with "active" data (holds, reservations, loans)
- Locked unverified members no longer show in the unverified list

- Project Colour
  - "Colors enabled" added to specific label templates
  - Colour and font colour added to Toy Categories, visible to sites that have a supported template
- New Cairns Bag Label created
- Item status display improvements
  - Fix bug that doesn't show "on loan" for reservations with no loan history
  - Only show last loan/reservation (instead of both)
  - Over all tidy up of flow
- Toy Library Settings review
  - Fix bug that prevented non-Australian sites from having Member self renew config options
  - List config errors, and highlight in the view
  - Highlight possible issues in yellow (ie emails that don't have a login)
  - Calendar Automation display improvements
- Prevent negative values for toy costs (purchase, replacement, rental)
- Correct permissions in Item Policy
- Add reference to $20 contract renewal fee to contract expiring auto-email

2022-10-01

- Add Pundit for managing page permissions
- Review Login Levels index page, configure options to match settings turned on
- Develop Manage Member Holds (Login Level option)
  - Can add holds via toy and member pages
  - Can loan holds
  - Can see hold history
  - Can see holds receipt
- Add ability to view Loan History to View Other Members (Login Level Option)
- Fixed bug that showed member balance if Normal Members Can View Transactions was turned on, even if Login Level wasn't View Member Balance = true
- Add "Signed in as <Last Name>" to Admin view
- Add "At <Branch> (Switch?)" for multiple branches
- Add "available holds" to Member page menu
- Handle nils in Storage Location (bundytoylibrary error)
- Block pasting of images into tinymce
- Geocode settings and branches, fix heatmaps (lat long now set from address)

2022-08-11

- Fix max renewals field on toy category list

- Tell user when email is not found on password reset
- Fix calculation of number of SMS messages sent last month
- Keep current branch when editing an item
- Add time zone and item text to settings
- Update Mornington bag label to fix logo width
- Update GRTL bag label to add picture warnings and improve layout
- Replace how_to links with wiki
- Show separate hold and alert banners when returning toys

2022-07-27

- Permanent fix for scheduled mail job failing

2022-07-26

- Fix 'number of toys on loan' reports (introduced on 2022-07-04)

2022-07-25

- Hotfix scheduled mail job failing

2022-07-23

- Start preparing for Rails 6
  - zeitwerk fixes
  - fix filenames in send_data
- Reservations changes
  - Fix success message not being shown when making a reservation
  - Improve display of reservations on toy history page
  - Improve pickup/return buttons on member pages
- Fix calendar links when creating actual opening hours in branch mode
- Improve daily stats page
- Prevent item being renewed if a conflicting reservation exists
- Add SMS spend tracker
- Only send SMS invoice if messages have been sent
- Remove member 2 login when email is changed

- Don't create member suggestion if member is locked
- Add item suggestion to returns page
- Add Sunbury bag label

2022-07-05

- Block access Bulk Email feature from Sample TL
- Fix 'unknown' membership expiry bug

2022-07-04

- First release of Bulk Email feature
- Fixed self-renewal using incorrect fee type (PPTL)
- Online sign up - branch_id is now set when they are verified (to match the branch_id of the user verifying them)
- Fix invoice to display as $1 instead of 100c
- BTL Vic Bag label update

2022-06-24

- Fix asset compilation error caused by d3 upgrade in August 2021

2022-06-18

- New public sign up page released, major changes include
  - Skills Options (formerly Talents) now listed as checkboxes for ease of reading
  - Membership options listed as checkboxes to give all examples at a glance
  - Javascript verification to ensure that Member 1 First Name, Last Name, and Email are filled
  - Javascript check that Member 1 email and Member 2 email are not the same
  - Javascript to ensure Helmet Waiver signed box is ticked (if configured)
  - Overall language and flow changes

2022-06-14

- Remove edit option from Actual Volunteering Sessions
- Create job for future bulk email
- Add Branch addresses to homepage in branch mode
- Email displayed on homepage as text
- Gosnells Bag Label now handles non-1toN catalogue items
- Rename of Talents to Skills (Options), and clarification of Skills (Free Text)
- Skills (Free Text) (aka Skills Report) added to Members drop down menu
- Overhaul of drop down menus (removal of duplicate links, update terminlogy, group toy actions)

2022-06-06

- Add heuristic notification for dropped PayPal payments

2022-05-22

- Fix error after failed login when online signups are enabled
- Fix alertbox script error on member pages
- PayPal reliability improvements
  - Fix precision of balance calculation
  - Use separate order lines for fees and donations
  - Stabilise PayPal callback to avoid losing payments

2022-05-19

- Hide Volunteer Calendar options on member sign up, and Volunteer History, unless Volunteers is enabled
- Removal of Click and Collect references in Member view when in Appointment mode
- Bookings/Click and Collect daily summary on home page
- Improve language from Sign up to Join here for public view
- Fix loan validation bug

2022-05-14

- Show due date and days overdue in loans history on member and toy pages
- Show all branch addresses on Primary bag label

- Add appointment reminder email

2022-05-09

- In appointment mode, allow bookings until slot start time
- Fix glitch when refreshing page after picking up, returning or cancelling reservations

2022-05-05

- Fix bag label warnings for Little Buddies and Yarra Ranges
- Hide deleted toys in warnings and picture warnings lists
- Redesign bag label for Gosnells
- Update AWS credentials & move email to Sydney region

2022-04-27

- Line breaks in Home Page Text now show on public homepage, and in toy library settings
- Update of LittleBuddies bag label
- Added rake task for bulk emailing without creating membership essentials

2022-04-17

- Added template text to C&C Emails in install:email
- Removed superseded bag labels
- Added Appointment Mode to C&C
- Tidied up Toy Library Settings layout
- Creation of YarraRanges bag label to replace Mt Evelyn

2022-04-03

- Add SMS consent to admin signup page
- Replaced "parent" with "member" on admin and online signup pages
- Handle missing toy pic and library logo on Primary bag label
- use reCAPTCHA instead of humanizer for online signups

- Added member SMS list

2022-03-30

- Changed logo descriptions in settings to "website" and "bag label" to reflect how where they're used
- Use the correct membership length when unlocking a member
- Hide legacy membership types when unlocking a member
- Clarified payment details in invoice and reminder emails
- Fixed issue preventing PayPal.Me links in invoice emails from working correctly
- Fixed reservation calendar to ignore returned loans
- Block loaning an item when a conflicting reservation exists (introduced on 2022-03-06)
- Remove empty warning space on Primary bag label
- Add SMS consent to member

2022-03-09

- Fix incorrect loan period from logged-in user instead of borrowing member

2022-03-06

- Fix picture warnings for Monash2
- Remove unused bag label designs
- Fix Primary bag label borders and logo
- Fix broken link to "blank picture" on settings page
- Remove "T/" prefix from barcodes on new bag labels
- Add database transaction when loaning toy

2022-02-26

- Amendments to Geraldton bag label
- Amendments to Monash bag label
- Amendments to Primary bag label
- Fix formatting on renewal fee pdf
- Traffic light tables replaced with Volunteering status (all, and restricted to volunteering members)

- Member email, phone number added to volunteering status lists

2022-02-16

- Fixed missing column in past opening hours table
- Added new primary bag label design
- Fix PayPal issue with more than two decimal places
- Fix error when manually creating opening hours (introduced on 2022-02-13)
- Remove delete button from unverified members

2022-02-13

- Fixed Darebin bag label size
- Fixed membership end date update when verifying new member
- Add link to contract renewal invoice PDF on invoices page
- Check excluded dates when manually creating opening hours
- Prevent deleting opening hours with associated information

2022-02-08

- Fix picture warning image quality on bag labels
- Email member when nominating a special event roster
- Add mini bag label for Geraldton
- Display item attributes in selected order instead of alphabetical
- Add contract expiry email notifications
- New invoicing rules for March 2022

2022-01-25

- Show time for sent SMS messages
- Show queue position on hold receipt
- Hide hold receipt from non-admin users
- Fix columns on item list when branches and shelf locations are both enabled
- Increase font size for Geraldton bag label
- Sort attribute picker alphabetically when editing item
- Update address for Lincoln bag label

- Fix SMS to use the country from settings

2022-01-06

- Invoice batch job should correctly update HQ
- Add credentials for new HQ API
- Add Geraldton bag lab
- Fix daily stats to use loan/return times instead of create/update times
- Changes for SMS billing

2021-12-27

- Prevent member payment reminders being incorrectly reported as sent twice
- Update Google Maps Geocoding API key
- Removed reference to two-year contract renewals
- Update Willetton bag label to remove address and use configurable text
- Add Darebin bag label

2021-11-14

- Allow members to pay renewal fees using PayPal when "charge a fee to hire most toys" is set
- Fix performance & memory usage of some stats pages
- Reinstate automatic_sms table for all sites

2021-11-05

- Fixed self-service renewals not redirecting after clicking the "renew" button

2021-08-22

- New rules for changing item location. This should help with click & collect and quarantine issues.
  - "On loan", "Click & collect" and "Quarantine" are now considered 'special' locations. "In library" and any custom locations are considered 'normal'

- You cannot change the location from 'special' to 'normal' or vice versa. You must use the "return", "loan" or "release" features to change the location for these items
- You can change the location to a *future* quarantine from a normal location
- Tidy of add/edit toy page
- New format for invoice and reminder emails
  - Outstanding balance is now more obvious and can be paid by PayPal.Me
  - Invoice emails are now sent even if the invoice has a zero charge
  - Reminder emails are sent if you have an outstanding balance
- Updated SETLS ongoing fees page
  - Replaced "waiting on" and "in credit" values in header with outstanding balance
  - Removed "don't pay if less than $50"
  - All overdue invoices with an amount greater than zero will be highlighted
- Fix issue where items could not be created when using 'ttcnopadding' with a delimiter

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