

Creating Membership Types

Location: Members/Membership Types

Creating (and Editing) Membership Types

Membership types are the types of membership your organisation uses, and define what rights and responsibilities your member has.

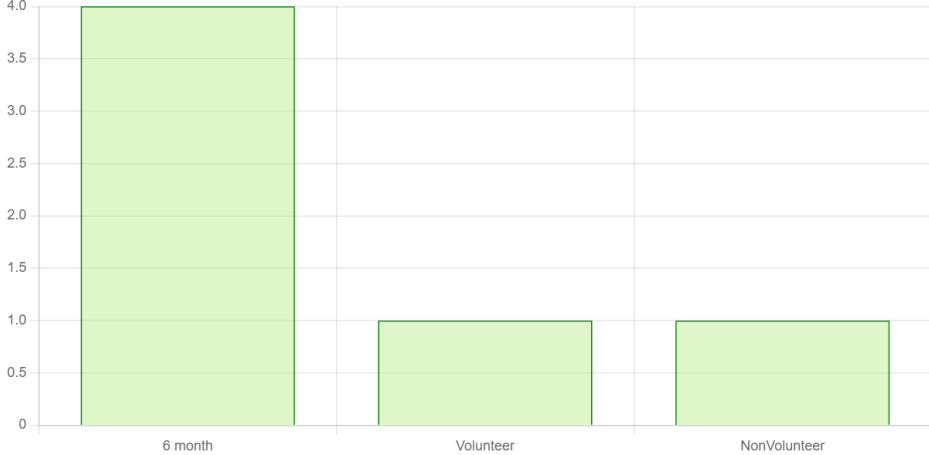
To create a new Membership Type, click on the "Add New Membership Type" button beneath the graph on the Membership Types page.

Membership Types

Current Membership Types
Legacy Membership Types

There are a total of 6 current members, from 4 membership types

Note that this page only includes members who are not resigned, and who are not locked



Add New Membership Type

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Name	Description	Membership Fee	Max loans	Max click and collect items	Max holds	# volunteer sessions required	Duty levy per session	Visible to public?	Usual Loan Period (days)	Usual Renewal Period (days)	Membership Length	# of members
6 month		\$35.00	8	4	10	5	\$0.00	No	21	21	6 months	4
Monthly		\$20.00	8	4	10	0		No	21	21	1 year	

To edit, either click on the Name of your Membership Type, then Edit, or scroll across the table to the Edit button.

New Membership Type

Create Membership Type

Name	Membership fee (\$)	Membership length	Visible on sign up online form?
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="false"/>
Description	Volunteer sessions required	<input type="text" value="year"/>	
<input type="text"/>	<input type="text"/>		
	Duty levy per session (\$)		
	<input type="text"/>		
Max toys (total)	Max holds	Max toys from category...	
<input type="text"/>	<input type="text" value="10"/>	RO - Ride Ons	<input type="text"/>
Usual loan period (days)	Click and Collect basket limit	S - Slides	<input type="text"/>
<input type="text"/>	<input type="text" value="4"/>	G - Games	<input type="text"/>
Usual renewal period (days)			
<input type="text"/>			

Create Membership Type

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Editing Membership Type

Update Membership Type

Name	Membership fee (\$)	Membership length	Visible on sign up online form?
<input type="text" value="NonVolunteer"/>	<input type="text" value="200.0"/>	<input type="text" value="1"/>	<input type="text" value="false"/>
Description	Volunteer sessions required	<input type="text" value="year"/>	Legacy? <input type="checkbox"/>
<input type="text" value="You don't have to help!"/>	<input type="text" value="0"/>		
Max toys (total)	Max holds	Max toys from category...	
<input type="text" value="8"/>	<input type="text" value="10"/>	RO - Ride Ons	<input type="text"/>
Usual loan period (days)	Click and Collect basket limit	S - Slides	<input type="text"/>
<input type="text" value="21"/>	<input type="text" value="4"/>	G - Games	<input type="text"/>
Usual renewal period (days)			
<input type="text" value="21"/>			

Update Membership Type

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Depending on what settings you have enabled, there will be less or more fields available.

Name: This is the name of the Membership Type and will be displayed wherever the Membership is referenced (on the member's page, on your online sign up page (if enabled), etc).

Description: A brief description (limit 100 characters)

Fee: The fee charged whenever a membership is created, or renewed.

Volunteer Sessions Required: How many times a member is required to volunteer during their membership period.

Duty levy: More on duty levies [here](#).

Membership length: Memberships can be measured in years, months, weeks, or days. Select what length type is most suitable, and the number (so for a half-yearly membership, you would switch to months, and the quantity would be 6).

Visible to public?: Do you want this membership as an option on your public sign up page? True = yes, False = no.

Usual loan period: How long can this membership type borrow for?

Usual renewal period: If renewals are allowed, how long is the additional period for?

Legacy?: Legacy means this membership type will no longer appear as an option for new memberships/renewals, but will keep working for current members under this type, and will maintain the historical data for statistics. If you are wanting to "remove" a membership type, select this option, but you will still need to either wait for any members using this membership type to renew into a different one, or manually move them.

Max toys (total): How many toys can be borrowed at any one time (note: Admin accounts can override this ie loan out 10 toys to a membership only allowed 8. There is an option in toy library settings "Log reasons for excess loans?" to track these if desired).

Click & Collect: If you have C&C turned on, how many toys can a member place in their basket?

Holds: How many holds can a member have at one time?

Revision #2

Created 11 February 2022 01:29:12 by Caris Morris

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