

Membership Types

- [Creating Membership Types](#)
- [Membership Types \(Page\)](#)

Creating Membership Types

Location: Members/Membership Types

Creating (and Editing) Membership Types

Membership types are the types of membership your organisation uses, and define what rights and responsibilities your member has.

To create a new Membership Type, click on the "Add New Membership Type" button beneath the graph on the Membership Types page.

Membership Types

Current Membership Types
Legacy Membership Types

There are a total of 6 current members, from 4 membership types

Note that this page only includes members who are not resigned, and who are not locked

Membership Type	Count
6 month	4
Volunteer	1
NonVolunteer	1

[Add New Membership Type](#)

CSV Excel Copy Search

Name	Description	Membership Fee	Max loans	Max click and collect items	Max holds	# volunteer sessions required	Duty levy per session	Visible to public?	Usual Loan Period (days)	Usual Renewal Period (days)	Membership Length	# of members
6 month		\$35.00	8	4	10	5	\$0.00	No	21	21	6 months	4
Monthly		\$20.00	8	4	10	0		No	21	21	1 year	

To edit, either click on the Name of your Membership Type, then Edit, or scroll across the table to the Edit button.

New Membership Type

Create Membership Type

Name	Membership fee (\$)	Membership length	Visible on sign up online form?
<input type="text"/>	<input type="text"/>	<input type="text"/>	false <input type="button" value="v"/>
Description	Volunteer sessions required	<input type="text" value="year"/> <input type="button" value="v"/>	
<input type="text"/>	<input type="text"/>		
	Duty levy per session (\$)		
	<input type="text"/>		
Max toys (total)	Max holds	Max toys from category...	
<input type="text"/>	<input type="text" value="10"/>	RO - Ride Ons	<input type="text"/>
Usual loan period (days)	Click and Collect basket limit	S - Slides	<input type="text"/>
<input type="text"/>	<input type="text" value="4"/>	G - Games	<input type="text"/>
Usual renewal period (days)			
<input type="text"/>			

Create Membership Type

Index

Editing Membership Type

Update Membership Type

Name	Membership fee (\$)	Membership length	Visible on sign up online form?
NonVolunteer	200.0	1	false <input type="button" value="v"/>
Description	Volunteer sessions required	<input type="text" value="year"/> <input type="button" value="v"/>	Legacy? <input type="checkbox"/>
<input type="text" value="You don't have to help!"/>	<input type="text" value="0"/>		
Max toys (total)	Max holds	Max toys from category...	
<input type="text" value="8"/>	<input type="text" value="10"/>	RO - Ride Ons	<input type="text"/>
Usual loan period (days)	Click and Collect basket limit	S - Slides	<input type="text"/>
<input type="text" value="21"/>	<input type="text" value="4"/>	G - Games	<input type="text"/>
Usual renewal period (days)			
<input type="text" value="21"/>			

Update Membership Type

Show

Index

Depending on what settings you have enabled, there will be less or more fields available.

Name: This is the name of the Membership Type and will be displayed wherever the Membership is referenced (on the member's page, on your online sign up page (if enabled), etc).

Description: A brief description (limit 100 characters)

Fee: The fee charged whenever a membership is created, or renewed.

Volunteer Sessions Required: How many times a member is required to volunteer during their membership period.

Duty levy: More on duty levies here.

Membership length: Memberships can be measured in years, months, weeks, or days. Select what length type is most suitable, and the number (so for a half-yearly membership, you would switch to months, and the quantity would be 6).

Visible to public?: Do you want this membership as an option on your public sign up page? True = yes, False = no.

Usual loan period: How long can this membership type borrow for?

Usual renewal period: If renewals are allowed, how long is the additional period for?

Legacy?: Legacy means this membership type will no longer appear as an option for new memberships/renewals, but will keep working for current members under this type, and will maintain the historical data for statistics. If you are wanting to "remove" a membership type, select this option, but you will still need to either wait for any members using this membership type to renew into a different one, or manually move them.

Max toys (total): How many toys can be borrowed at any one time (note: Admin accounts can override this ie loan out 10 toys to a membership only allowed 8. There is an option in toy library settings "Log reasons for excess loans?" to track these if desired).

Click & Collect: If you have C&C turned on, how many toys can a member place in their basket?

Holds: How many holds can a member have at one time?

Membership Types (Page)

Location: Members/Membership Types

Membership Types

Membership Types are the types of membership your organisation uses, and define what rights and responsibilities your member has.

This page displays a table of all membership types which are not legacy. Legacy membership types can be viewed via the link in the top right corner of the page.

Statistics in the table are taken from current (not locked) members.

Name	Description	Membership Fee	Max loans	Max click and collect items	# volunteer sessions required	Duty levy per session	Visible to public?	Usual Loan Period (days)	Usual Renewal Period (days)	Membership Length	# of members	%	Edit	Delete*
2 month trial	2 month trial	\$10.00	4	4	2		Yes	14	14	2 months	2	0.2%	Edit	
2 Week Casual		\$5.00	5	5	0		Yes	14	14	2 weeks	4	0.5%	Edit	
Annual Whanau Membership	Full year unlimited rentals	\$120.00	20	8	0		Yes	14	14	1 year	11	1.3%	Edit	
Bulk	Our largest borrowing membership	\$90.00	20	20	2		Yes	14	14	1 year	10	1.2%	Edit	
Casual Hire	2 week hires	\$10.00	9	4	0		Yes	14	14	2 weeks		0.0%	Edit	
Committee member	Current committee members	\$40.00	20	20	0		No	14	14	1 year	8	0.9%	Edit	
Community Volunteer		\$0.00	5	5	0		No	14	14	1 year	13	1.5%	Edit	
Concession Extended	Concession version of Extended	\$25.00	10	10	2		Yes	14	14	1 year	11	1.3%	Edit	
Concession Mega	Concession version of Mega	\$30.00	15	15	2		Yes	14	14	1 year	3	0.4%	Edit	
Concession Standard	Slightly cheaper version	\$20.00	5	5	2		Yes	14	14	1 year	25	2.9%	Edit	
Duty Member Yearly	1 year duty membership	\$80.00	4	4	4	\$0.00	Yes	14	14	1 year	4	0.5%	Edit	
Extended	More toys allowed to loan	\$90.00	10	10	2		Yes	14	14	1 year	174	20.5%	Edit	
Grandparent	Full year unlimited rentals	\$20.00	40	4	0		Yes	14	14	1 year	9	1.1%	Edit	
Life Time Membership		\$0.00	10	10	2		No	14	14	1 year	4	0.5%	Edit	
Mega	Even more toys!	\$90.00	15	15	2		Yes	14	14	1 year	30	3.5%	Edit	
Standard	1 year membership, non duty	\$120.00	7	5	0		No	14	14	1 year	537	63.2%	Edit	

Showing 1 to 16 of 16 entries

Previous 1 Next

*Note that only Membership Types for which there are no associated members may be deleted

Clicking on a Membership Type name will give you a list of all current members with that Membership Type, and the parameters of that membership. Clicking on edit will allow you to change these parameters, but they will only apply in actions going forward - if you change loan period it will only apply on toys borrowed after the change has been applied, or if you change the

membership fee it won't change charges already applied, only new sign ups/renewals, etc.

Membership type: Concession Mega

3 members

Description: Concession version of Mega
Membership fee: \$30.00
Volunteer sessions required: 2
Duty levy per session:
Membership length: 1 year
Visible on signup online form: Yes
Max toys (total): 15
Usual loan period: 14 days
Usual renewal period: 14 days
Click and Collect Basket Limit: 15

Arturo Hessel
Boris Metz & Luis Legros
Norberto Moen & Gladys Wilkinson

[Index](#)

[Edit](#)

Bonus bits:

Scrolling to the bottom of the page will give you global edit options. None of these can be undone, so tread carefully.

New usual loan period: As noted, this will be applied to all membership types. It can be more or less than the previous loan period (ie if your usual loan period is 30 days and you want to switch to 21, you would enter 21 in here and click the button).

New usual renewal period: Same as above, just applied to renewal period instead of loans.

Extend all memberships: If your organisation wants to extend memberships (ie you are closing for a period, or just feeling generous), you add this here. Note: this will apply to all current memberships, including any that have expired - so recommend tidying up your membership list first before applying this change.

New usual loan period (to be applied to all membership types)

Update

New usual renewal period (to be applied to all membership types)

Update

Extend all current memberships by X days

7

Update